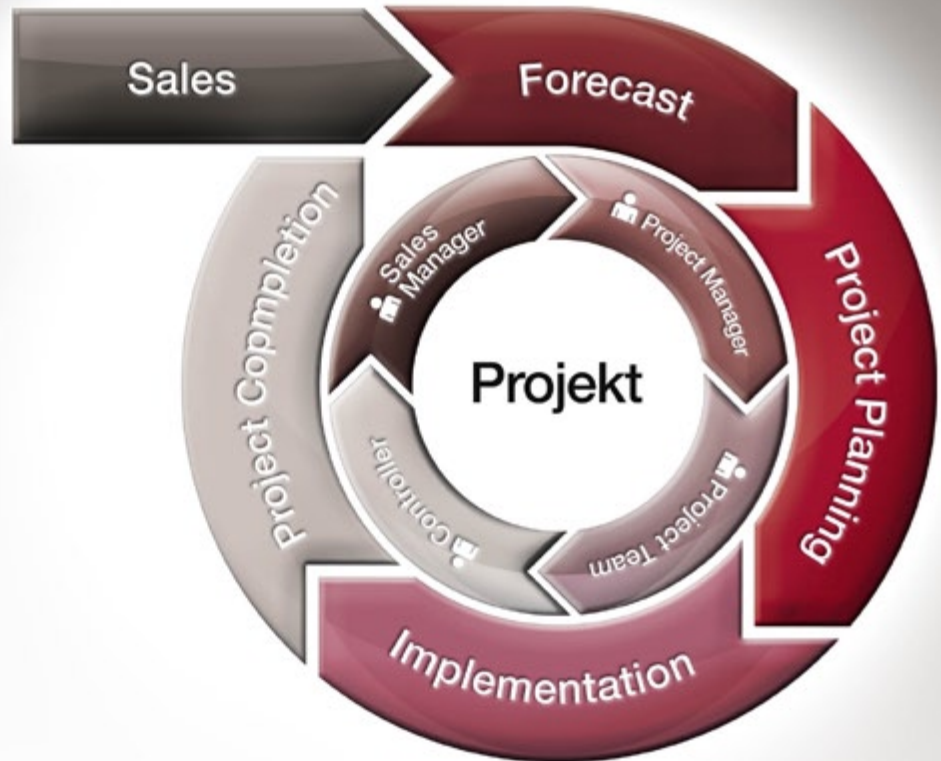


# Resource and Project Management for Microsoft Dynamics CRM



*proRM* is a comprehensive Project and Resource Management solution that facilitates business processes from sales through initial project planning phase, project controlling up to cutting the final invoice- providing a 360 degrees view upon a client.



## Forecast

- Revenue Forecast
- Resource Availability
- Skills Management
- Costs Evaluation

## Project Planning

- Resource Allocation
- Project Milestones
- Tasks
- Project Status

## Implementation

- Time Recording
- Project Command
- Project Controlling
- Communication

## Project Completion

- Clearance
- Evaluation
- Quality Management
- Reporting

**proRM**, Project and Resource Management solution, delivers a strong functionality extension to **Microsoft Dynamics CRM**. It combines a fast and easy service entry with an explicit management of all project relevant data.

**proRM** with seamless integration to **Microsoft Dynamics CRM** software solution provides an enhanced tool for project management - starting with planning, including cost and revenue accounting, covering all project components - within one solution.



Please don't hesitate to call or write us.  
We are looking forward to you.

proMX GmbH  
Nordring 100  
D-90409 Nürnberg

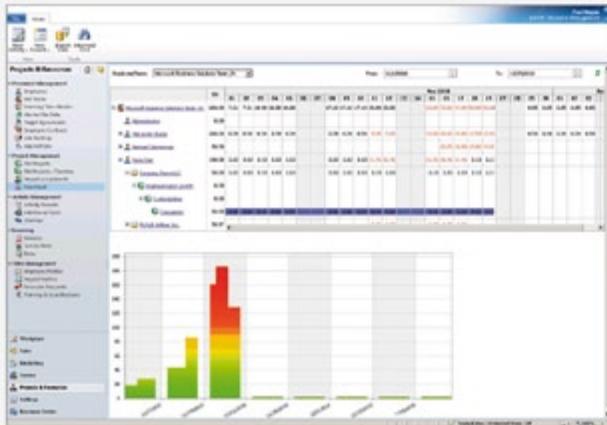
Tel.: +49 (911) 2 39 80 4-0  
Fax: +49 (911) 2 39 80 4-20  
sales@promx.net

[www.proRM.net](http://www.proRM.net)  
[www.proMX.net](http://www.proMX.net)

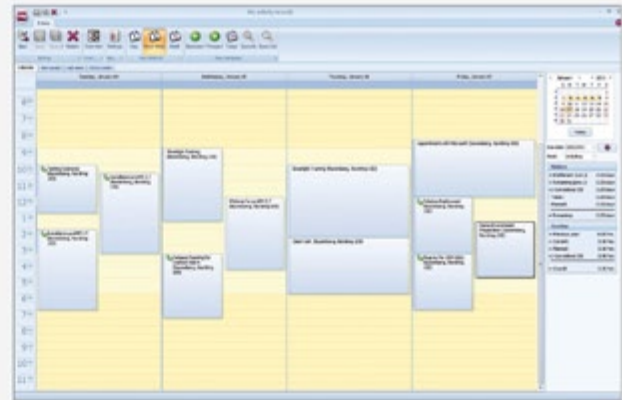
# Resource and Project Management for Microsoft Dynamics CRM



proRM includes customizable reports and dashboards for the data evaluation, **within one touch** of the button it delivers a clear and up to date project status.



The utilization overview in proRM allows keeping track of employees workload and enables efficient resource planning.



proRM Web, Windows and Outlook clients provide the possibility of time recording in online and offline mode.

Employees record their working times on projects in the ergonomically designed proRM clients, with an Outlook-like feel & touch interface. The application ease of use significantly reduces the training costs for users.



Fully functional and interactive gantt charts provide the detailed control of all operations during the entire project lifecycle.

## proSVC - The template for professional services

proSVC is a toolbox that integrates **contract conditions management, quotation and order management** providing contract configurator in the Microsoft Dynamics CRM. proSVC also delivers the automatic project creation functionality from the CRM order.

## proRM functionality includes:

- Planning and Forecast
- Personnel Management
- Resource Planning (availability-utilization)
- Project Command and Control
- Invoicing
- Integration with Outlook, MS Project, ERP, Sharepoint
- Advanced Professional Service Template – proSVC- available



Please don't hesitate to call or write us.  
We are looking forward to you.

proMX GmbH  
Nordring 100  
D-90409 Nürnberg

Tel.: +49 (911) 2 39 80 4-0  
Fax: +49 (911) 2 39 80 4-20  
sales@promx.net

www.proRM.net  
www.proMX.net